



Financial Managers SCHOOL

September 18 – 22, 2023 • Madison, WI

Presented by:



As the economic and regulatory environments continue to change, it's vital that financial services CFOs, controllers and other finance and accounting executives have a solid foundation in asset/liability management. The Financial Managers School provides this foundation through this unique, hands-on immersion program designed to provide you with workable strategies to meet your institution's regulatory and financial performance objectives.

PROGRAM CONTENT*

The Financial Managers School offers a unique, hands-on learning environment where you will use your own institution's data to enhance learning. The comprehensive agenda will cover, but is not limited to:

- Capital Planning and ERM
- Today's Top ALM Priorities
- Monetary Policy, Economics, Current Outlook and Impact on the Financial Institution's Balance Sheet
- Asset Liability Management Fundamentals in Today's World
- Managing Credit Risk in the ALM Function
- Bond Basics
- Selecting Assets Today – A Look at Loan Pricing
- The Basics of Funding and Managing Funding in Today's Environment
- A Deeper Dive into MSBs/CMOs/CMBSs
- Bond Strategies for Today's Environment
- Managing Liquidity
- Managing Funding in Today's Environment

*The above content is based on curriculum covered at the 2022 Financial Managers School and is subject to modification

WHO SHOULD ATTEND

Join CFOs, controllers and other finance and accounting executives who have day-to-day responsibilities that include managing ALM, investments, budgeting and reporting activities within financial institutions.

ADDITIONAL INFORMATION

A comprehensive program overview, curriculum description and online registration form are available on the GSB website: gsb.org or the FMS website: FMSinc.org/school

THIS POPULAR PROGRAM SELLS OUT YEAR AFTER YEAR, SO ENROLL EARLY TO BENEFIT FROM TOP-NOTCH INSTRUCTORS, ENGAGING CURRICULUM AND EXCEPTIONAL NETWORKING

“ I found the school extremely informative and more in-depth than other programs. The information gained is instantly relevant and useful as soon as you get back to your institution plus the relationships and contacts I met have been great for follow up. ”

“ All of this was GREAT!! This has helped me understand so much about our bank, and banking in general, and why we do things the way we do. I definitely learned a lot and will benefit from this greatly. ”

“ The most valuable part for me was putting together the entire puzzle of banking and discovering how all the pieces fit together and affect one another. ”



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