

2022 Financial and Estate Planning Seminar

Plans are being finalized for the 2022 Financial and Estate Planning Seminar to be held Thursday, May 19 at Edgewood Country Club in Charleston. This agenda is subject to change. This annual event sponsored by the WVBankers, WV State Bar Probate Law Committee and WV Society of CPAs, attracts participants from bank trust departments, CPAs, insurance agencies, financial planners and attorneys and features the latest and most current estate planning techniques. Your company has a unique opportunity to network with some of the top professionals in West Virginia in these fields.

There is no other event in West Virginia that attracts all these groups of professionals.

Retirement Planning

Robert K. Kirkland, Kirkland Woods & Martinsen LLP

Legislative Update

Richie Heath, Bowles Rice LLP

NEW Small Estate Law

Christopher J. Winton, Esq., Ray, Winton & Kelley, PLLC

Estate Planning in the Current Environment

J.E. White, Jr., Member, Jackson Kelly PLLC

Panel – Hot Topics and Discussion of Items of Interest to Estate Planners

If you have a product, you would like to showcase or if you wish to be a sponsor, please take advantage of this opportunity, and complete the application form now. Both the exhibit and sponsorship opportunities include one free registration (\$225.00 value). For additional information, please email Amanda Cunningham at acunningham@wvbankers.org or call 800-343-8038 or 304-343-8838.

Location: Edgewood Country Club, 1600 Edgewood Drive, Charleston WV 25302, www.edgewoodcc.com. The program is one day and includes breakfast and lunch. If you plan to stay for reception & dinner, please e-mail Jennifer Willits to register jgwillits@summitfgi.com. This is not included; cost is \$75 per person. The seminar begins at 8:15am and adjourns at 5:00 pm.

Application for Exhibitors and Sponsors

____ Exhibitor **\$400**, includes exhibit space and full registration for one person to attend the seminar, as well as recognition on signage and in promotional material.

As an exhibitor, will you need a table? _____ Electric? _____

____ Sponsor **\$400**, includes recognition on signage, promotional material and seminar registration for one.

Attendee Name _____

Company/Firm _____

Address _____

Phone _____ Email _____

****If you have additional attendees, please register separately on the WVBankers registration link by going to www.wvbankers.org and click on the seminar in the event calendar.***

Please mail your check along with this form by May 6, 2022, to:
WVBankers, 3601 MacCorkle Ave. SE, Suite 100, Charleston WV 25304