

**BENEFICIARY DESIGNATION FOR
RETIREMENT ACCOUNTS**

Upon my death, the balance of all of my active retirement accounts with _____
("Accounts") shall be payable as follows:

1. If my spouse, _____, survives me, the primary beneficiary of all of
my Accounts shall be my spouse, _____.

2. If my spouse, _____, does not survive me, the contingent
beneficiaries of my Accounts shall be the separate share trusts created for my children pursuant
to Section 7(a) of the _____ Family Revocable Trust – 2019, executed on _____,
2019.

Accepted and Approved:

Owner of the Accounts

Social Security No.: _____

Date of Birth: _____